

## Message Text

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45

ACTION EB-07

INFO OCT-01 EUR-12 ISO-00 AGR-05 SP-02 USIA-06 AID-05

NSC-05 CIEP-01 TRSE-00 SS-15 STR-04 OMB-01 CEA-01

CIAE-00 COME-00 FRB-03 INR-07 NSAE-00 XMB-02 OPIC-03

LAB-04 SIL-01 PA-01 PRS-01 L-03 H-02 DODE-00 /092 W

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R 131401Z JUL 76

FM AMEMBASSY LONDON

TO SECSTATE WASHDC 3600

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PASS AGRICULTURE

E.O. 11652: N/A

TAGS: EAGR UK, EWWT, EPAP

SUBJECT: EFFECT OF EUROPEAN DROUGHT ON AGRICULTURAL  
EXPORTS

REF: STATE 172720

1. EXCEPT FOR MALT, THE UK DOES NOT EXPORT ANY OF THE COMMODITIES LISTED IN REFTEL. IN FACT UK IS A VERY LARGE IMPORTER OF THESE ITEMS AND MAY THEREFORE FIND ITSELF COMPETING WITH MARKETS IN OTHER PARTS OF THE WORLD FOR ALTERNATIVE SUPPLIES IF EUROPEAN DROUGHT SEVERELY RESTRICTS EXPORTS FROM FRANCE, SPAIN, ETC.
2. UK EXPORTS 60,000-80,000 TONS OF MALT AND MALT FLOUR ANNUALLY CHIEFLY TO FELLOW EC MEMBERS, IRELAND AND NETHERLANDS. RECENT LONG HOT DRY SPELL HAS REDUCED POTENTIAL BARLEY YIELDS IN UK BUT NOT NEARLY SO BADLY AS IN FRANCE. HOWEVER, UK BARLEY CROP THIS YEAR WILL BE HIGHER THAN USUAL IN PROTEIN AND THEREFORE OF LOW MALTING QUALITY. PRESENT INDICATIONS POINT TO REDUCTION IN UK MALT EXPORT AVAILABILITY.

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SPIERS

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NNN

## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 JAN 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** REPORTS, AGRICULTURAL EXPORTS, DROUGHTS, FOREIGN TRADE  
**Control Number:** n/a  
**Copy:** SINGLE  
**Draft Date:** 13 JUL 1976  
**Decaption Date:** 01 JAN 1960  
**Decaption Note:**  
**Disposition Action:** RELEASED  
**Disposition Approved on Date:**  
**Disposition Authority:** coburnhl  
**Disposition Case Number:** n/a  
**Disposition Comment:** 25 YEAR REVIEW  
**Disposition Date:** 28 MAY 2004  
**Disposition Event:**  
**Disposition History:** n/a  
**Disposition Reason:**  
**Disposition Remarks:**  
**Document Number:** 1976LONDON10844  
**Document Source:** CORE  
**Document Unique ID:** 00  
**Drafter:** n/a  
**Enclosure:** n/a  
**Executive Order:** N/A  
**Errors:** N/A  
**Film Number:** D760269-1182  
**From:** LONDON  
**Handling Restrictions:** n/a  
**Image Path:**  
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**Line Count:** 64  
**Locator:** TEXT ON-LINE, ON MICROFILM  
**Office:** ACTION EB  
**Original Classification:** LIMITED OFFICIAL USE  
**Original Handling Restrictions:** n/a  
**Original Previous Classification:** n/a  
**Original Previous Handling Restrictions:** n/a  
**Page Count:** 2  
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**Previous Classification:** LIMITED OFFICIAL USE  
**Previous Handling Restrictions:** n/a  
**Reference:** 76 STATE 172720  
**Review Action:** RELEASED, APPROVED  
**Review Authority:** coburnhl  
**Review Comment:** n/a  
**Review Content Flags:**  
**Review Date:** 17 MAY 2004  
**Review Event:**  
**Review Exemptions:** n/a  
**Review History:** RELEASED <17 MAY 2004 by buchant0>; APPROVED <09 SEP 2004 by coburnhl>  
**Review Markings:**

Margaret P. Grafeld  
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EO Systematic Review  
04 MAY 2006

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**Review Referrals:** n/a  
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**Review Release Event:** n/a  
**Review Transfer Date:**  
**Review Withdrawn Fields:** n/a  
**Secure:** OPEN  
**Status:** NATIVE  
**Subject:** EFFECT OF EUROPEAN DROUGHT ON AGRICULTURAL EXPORTS  
**TAGS:** EAGR, EWWT, EPAP, UK, XG  
**To:** STATE  
**Type:** TE  
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